

# VORTREKKER ROAD CORRIDOR

## INDUSTRIAL AREA ECONOMIC ACTIVITY

### NDABENI INDUSTRIAL

Access	Distance to regional market nodes	23	Well located
	Distance to freight corridors, gateways	22	Very well located
	Congestion index	61	Very high
Infrastructure	Public transport level-of-service (index)	11	Very high
	Public transport connectivity (index)	8	Very high
	Electricity (index)	2	Moderate risk
	Water Reticulation (index)	1	Low risk
	Waste water treatment capacity (index)	2	Moderate risk
Security	Sewer (index)	1	Low risk
	Stormwater (incl. flood risk/sea rise) (index)	1	Low risk
	Business burglaries	13%	Very safe
	Business robberies	1%	Very safe
	Workers with tertiary education (2011)	68 703	High
5km catchment	Postgraduates (2011)	20 018	Very high
	Morning commuter arrivals (all modes)	52 896	Very high
	Future demand for retail, m <sup>2</sup> (2012-13)	148	Low
	Per capita monthly disposable income (2011)	R6 353	Moderate
Aggregate annual disposable income (2011)	R14 444 380 221	Above average	

**Dominant cluster:** Production or Sale of Food and Beverages  
**Secondary Cluster:** Production or Sale of Food and Beverages as well as Marketing material or activities

**Legend:** Financial intermediation, Transport, storage and communication, Wholesale and retail, Manufacturing, Construction, Community, social and personal services

**Bar Chart:** 15%, 7%, 2%, 31%, 5%

### ELSIES RIVER INDUSTRIAL

Access	Distance to regional market nodes	25	Well located
	Distance to freight corridors, gateways	22	Very well located
	Congestion index	18	Moderate
Infrastructure	Public transport level-of-service (index)	9	Very high
	Public transport connectivity (index)	8	Very high
	Electricity (index)	1	Low risk
	Water Reticulation (index)	1	Low risk
	Waste water treatment capacity (index)	4	High risk
Security	Sewer (index)	1	Low risk
	Stormwater (incl. flood risk/sea rise) (index)	1	Low risk
	Business burglaries	46%	Unsafe
	Business robberies	4%	Unsafe
	Workers with tertiary education (2011)	66 891	High
5km catchment	Postgraduates (2011)	13 869	High
	Morning commuter arrivals (all modes)	56 665	Very high
	Future demand for retail, m <sup>2</sup> (2012-13)	4 595	Moderate
	Per capita monthly disposable income (2011)	R5 094	Low
Aggregate annual disposable income (2011)	R20 812 278 467	High	

**Dominant cluster:** Manufacturing, Repairs or Sale of vehicles or vehicle parts  
**Secondary Cluster:** Production or Sale of Food and Beverages

**Legend:** Financial intermediation, insurance, real estate and business services, Transport, storage and communication, Wholesale and retail, Manufacturing, Construction, Community, social and personal services

**Bar Chart:** 9%, 2%, 5%, 33%, 7%

### PAROW INDUSTRIAL

Access	Distance to regional market nodes	27	Well located
	Distance to freight corridors, gateways	26	Well located
	Congestion index	18	Moderate
Infrastructure	Public transport level-of-service (index)	7	Moderate
	Public transport connectivity (index)	4	Low
	Electricity (index)	2	Moderate
	Water Reticulation (index)	1	Low risk
	Waste water treatment capacity (index)	3	High risk
Security	Sewer (index)	4	Very high risk
	Stormwater (incl. flood risk/sea rise) (index)	1	Low risk
	Business burglaries	50%	Unsafe
	Business robberies	5%	Unsafe
	Workers with tertiary education (2011)	46 472	Moderate
5km catchment	Postgraduates (2011)	8 306	Low
	Morning commuter arrivals (all modes)	27 437	High
	Future demand for retail, m <sup>2</sup> (2012-13)	8 929	High
	Per capita monthly disposable income (2011)	R4 077	Very low
Aggregate annual disposable income (2011)	R17 090 211 918	Above average	

**Dominant cluster:** Manufacturing, Repairs or Sale of vehicles or vehicle parts  
**Secondary Cluster:** Manufacturing, Repairs and sale of Construction material and Equipment

**Legend:** Financial intermediation, insurance, real estate and business services, Transport, storage and communication, Wholesale and retail, Manufacturing, Construction, Community, social and personal services, Electricity, gas and water supply

**Bar Chart:** 6%, 9%, 18%, 5%, 2%, 59%

### SACK'S CIRCLE INDUSTRIAL

Access	Distance to regional market nodes	29	Moderate
	Distance to freight corridors, gateways	25	Well located
	Congestion index	4	Very low
Infrastructure	Public transport level-of-service (index)	7	Moderate
	Public transport connectivity (index)	4	Low
	Electricity (index)	4	Very high risk
	Water Reticulation (index)	1	Low risk
	Waste water treatment capacity (index)	3	High risk
Security	Sewer (index)	3	High risk
	Stormwater (incl. flood risk/sea rise) (index)	1	Low risk
	Business burglaries	48%	Unsafe
	Business robberies	6%	Unsafe
	Workers with tertiary education (2011)	55 817	Moderate
5km catchment	Postgraduates (2011)	10 645	Moderate
	Morning commuter arrivals (all modes)	27 540	High
	Future demand for retail, m <sup>2</sup> (2012-13)	5 945	High
	Per capita monthly disposable income (2011)	R5 266	Low
Aggregate annual disposable income (2011)	R16 497 760 381	Above average	

**Dominant cluster:** Manufacturing, Repairs or Sale of vehicles or vehicle parts  
**Secondary Cluster:** Production or Sale of Food and Beverages

**Legend:** Financial intermediation, Transport, storage and communication, Wholesale and retail, Manufacturing, Construction, Community, social and personal services, Electricity, gas and water supply

**Bar Chart:** 16%, 7%, 18%, 4%, 7%, 46%

### TRIANGLE FARM INDUSTRIAL

Access	Distance to regional market nodes	28	Well located
	Distance to freight corridors, gateways	24	Well located
	Congestion index	20	Moderate
Infrastructure	Public transport level-of-service (index)	7	Moderate
	Public transport connectivity (index)	4	Low
	Electricity (index)	4	Very high risk
	Water Reticulation (index)	1	Low risk
	Waste water treatment capacity (index)	2	Moderate risk
Security	Sewer (index)	2	Moderate risk
	Stormwater (incl. flood risk/sea rise) (index)	1	Low risk
	Business burglaries	23%	Moderate
	Business robberies	2%	Safe
	Workers with tertiary education (2011)	78 627	Very high
5km catchment	Postgraduates (2011)	16 268	High
	Morning commuter arrivals (all modes)	54 331	Very high
	Future demand for retail, m <sup>2</sup> (2012-13)	22 450	Very high
	Per capita monthly disposable income (2011)	R6 349	Moderate
Aggregate annual disposable income (2011)	R21 051 842 717	High	

**Dominant cluster:** Manufacturing, Repairs or Sale of vehicles or vehicle parts  
**Secondary Cluster:** Manufacturing Metal Goods as well as Manufacturing Plastic Goods

**Legend:** Financial intermediation, Transport, storage and communication, Wholesale and retail, Manufacturing, Construction, Community, social and personal services, Electricity, gas and water supply, Agriculture, hunting, forestry and fishing

**Bar Chart:** 14%, 5%, 7%, 38%, 2%, 1%

### STIKLAND INDUSTRIAL

Access	Distance to regional market nodes	28	Well located
	Distance to freight corridors, gateways	24	Well located
	Congestion index	20	Moderate
Infrastructure	Public transport level-of-service (index)	7	Moderate
	Public transport connectivity (index)	4	Low
	Electricity (index)	4	Very high risk
	Water Reticulation (index)	1	Low risk
	Waste water treatment capacity (index)	2	Moderate risk
Security	Sewer (index)	2	Moderate risk
	Stormwater (incl. flood risk/sea rise) (index)	1	Low risk
	Business burglaries	23%	Moderate
	Business robberies	2%	Safe
	Workers with tertiary education (2011)	78 627	Very high
5km catchment	Postgraduates (2011)	16 268	High
	Morning commuter arrivals (all modes)	54 331	Very high
	Future demand for retail, m <sup>2</sup> (2012-13)	22 450	Very high
	Per capita monthly disposable income (2011)	R6 349	Moderate
Aggregate annual disposable income (2011)	R21 051 842 717	High	

**Dominant cluster:** Manufacturing, Repairs or Sale of vehicles or vehicle parts  
**Secondary Cluster:** Production or Sale of Food and Beverages

**Legend:** Financial intermediation, Transport, storage and communication, Wholesale and retail, Manufacturing, Construction, Community, social and personal services, Electricity, gas and water supply

**Bar Chart:** 8%, 7%, 38%, 6%, 3%, 2%



### CORRIDOR INVESTMENT

- CBD Planning
- Hospital Redevelopment
- Road/Transport Infrastructure Improvements
- ICT Upgrades
- Property Infrastructure
- Vacant land

### USEFUL INFORMATION

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Table source: <http://web1.capetown.gov.za/web1/ECAMP>

