VOORTREKKER ROAD CORRIDOR INDUSTRIAL AREA ECONOMIC ACTIVITY

	Distance to regional market nodes	23	Well-located	Dominant cluster:
	Distance to freight corridors, gateways	22	Very well-located	Production or Sale of Food and Beverages
Access	Congestion index	61	Very high	Secondary Cluster:
ALLUSS	Public transport level-of- service (index)	11	Very high	Production or sale of Food and Beverages as w as Marketing material or activities
	Public transport connectivity (index)	8	Very high	Financial intermediation
	Electricity (index)	2	Moderate risk	
	Water Reticulation (index)	1	Low risk	Transport, storage and communication
Infrastructure	Waste water treatment capacity (index)	2	Moderate risk	Wholesale and retail
	Sewer (index)	1	Low risk	Manufacturing
	Stormwater (incl. flood risk/ sea rise) (index)	1	Low risk	Construction Community, social and personal services
C	Business burglaries	13%	Very safe	community, social and personal services
Security	Business robberies	1%	Very safe	
	Workers with tertiary education (2011)	68 703	High	15%
	Postgraduates (2011)	20 018	Very high	7%
5km catchment	Morning commuter arrivals (all modes)	52 896	Very high	% 40%
	Future deman for retail, m ² (2012-13)	148	Low	31%
	Per capita monthly disposable income (2011)	R6 353	Moderate	5%
	Aggregrate annual disposable income (2011)	R16 444 380 221	Above average	

ELSIES RIVER INDUSTRIAL

NDABENI INDUSTRIAL



Ndebeni	KOEBERG ROAD
	MAT NA
VINAILE IN A	VANGUARD DRIVE

CORRIDOR INVESTMENT	USEFUL INFORMATION
 CBD Planning Hospital Redevelopment Road/Transport Infrastructure Improvements 	Contact person: Michelle Joja Tel: 021 444 9045 E-mail: Michelle.Joja@capetown.gov.za
4 ICT Uprgrades5 Property InfrastructureVacant land	Table source: http://web1.capetown.gov.za/web1/ECAMP

POSSIBLE VALUE CHAIN FOR FOOD & BEVERAGES

Research & Development Production • Marketer • Confection • Financial intermediaries • Chef • Attorneys • Baker	her Production (Businesses) Primary Ingredients Manufacture or supply of salt and spices , cooking oil and sunflower starch glucose, fruit harvesting, ric harvesting, sanitizing and chemic	paper bags, cardboard bubble wrap and plasti	of per mised boxes, c bags, brite boxes boxes, boxes, boxes boxes boxes c bags, boxes boxes c bags, boxes c bags, boxes c bags, boxes c bags, c bags, boxes c bags, c
Recycling Plastic bottles, tins, paper	Processing • Baker • Butcher • Connectionist Manufacture or supply seasoning; Businesses that specialise in cooki milling and baking of food goods	other paper bags and the Specialise in coating an dyeing, design and print well as bar code labelling	nting as Supplies of patrol
Consumer	Final Product Manufacture or supply of fruit juic preserved fish/seafood, bakery goods, dairy products and wine	,	
Restaurants, Catering Company, Households, Fast foods Retailer	Cash and c	Wholesaler rry, Distribution centre	Marketing Advertising firm Graphic designer Marketer Promotion and Events management
Businesses that manufacture or supply plastic bags, and provide security services Butcher, Superette or super markets, Take always or Fast food, Restaurants, Kiosk or tuck-shops, Pub or Liquor store, Shoprite checkers and Pick n Pay	 Prospective Business Opportunities Manufacture, hire out or repairs food or beverage p Research and development specialists in food and b 		• General publishers Businesses that manufacture printing material, paper, cardboard and laminating paper; Businesses that specialise in designing billboards, branding, labelling as well as organising and hosting events

POSSIBLE VALUE CHAIN FOR TEXTILE GOODS

Research & Development	Product Design	Production (Businesses)	Packaging (Businesses)	Logistics and Distribution
 Marketer Financial intermediaries 	Fashion designerHousehold textile designer	Raw Material Manufacture or supply of yarns and cloth ski-rope; animal wool and fur	Manufacture or supply pulp, paper and paperboard, customised paper bags, cardboard boxes, bubble wrap	 Truck Driver Business and management consults
		Processing Manufacture or supply of luxury ribbons, work ware; zips and fasteners; Businesses specialising in custom prints, embroidery, knitting, dyeina, cutting of textiles	and plastic bags and other paper bags; Specialise in coating and dyeing, design and printing as well as bar code labelling	Businesses that manufactures trucks, ships, air freight; Businesses that provides logistics and transport service, Supplier of petrol



epairs or Sale of vehicles

PAROW INDUSTRIAL

	Distance to regional market nodes	27	Well-located	Dominant cluster:
	Distance to freight corridors, gateways	26	Well-located	Manufacturing, Repairs or Sale of vehicles or vehicle parts
Access	Congestion index	18	Moderate	Secondary Cluster:
	Public transport level-of- service (index)	7	Moderate	Manufacturing, Repairs and sale of Construction
	Public transport connectivity (index)	4	Low	material and Equipment
	Electricity (index)	2	Moderate	Financial intermediation, insurance, real estate and business service
	Water Reticulation (index)	1	Low risk	
Infrastructure	Waste water treatment capacity (index)	3	High risk	Transport, storage and communication Wholesale and retail
	Sewer (index)	4	Very high risk	Manufacturing
	Stormwater (incl. flood risk/ sea rise) (index)	1	Low risk	Construction
C	Business burglaries	50%	Unsafe	Community, social and personal services
Security	Business robberies	5%	Unsafe	Electricity, gas and water supply
	Workers with tertiary education (2011)	46 472	Moderate	6%
	Postgraduates (2011)	8 306	Low	9%
5km catchment	Morning commuter arrivals (all modes)	27 437	High	18%
	Future deman for retail, m ² (2012-13)	8 929	High	% 5%
	Per capita monthly disposable income (2011)	R4 077	Very low	2%
	Aggregrate annual disposable income (2011)	R17 090 211 918	Above average	1%

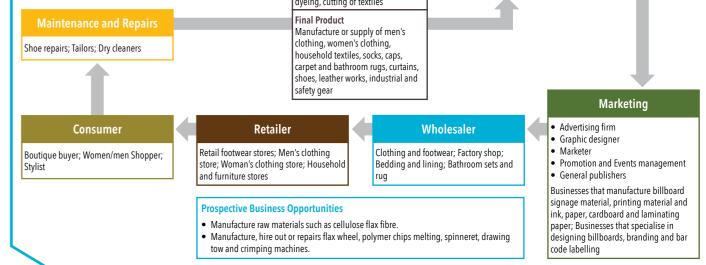
SACK'S CIRCLE INDUSTRIAL

Access	Distance to regional market nodes	29	Moderate	Dominant cluster:
	Distance to freight corridors, gateways	25	Well-located	Manufacturing, Repairs or Sale of vehicles or vehicle parts
	Congestion index	4	Very low	Secondary Cluster:
	Public transport level-of- service (index)	7	Moderate	Production or Sale of Food and Beverages
	Public transport connectivity (index)	4	Low	Financial intermediation
	Electricity (index)	4	Very high risk	Transport, storage and communication
	Water Reticulation (index)	1	Low risk	Wholesale and retail
Infrastructure	Waste water treatment capacity (index)	3	High risk	Manufacturing
	Sewer (index)	3	High risk	Construction
	Stormwater (incl. flood risk/ sea rise) (index)	1	Low risk	Community, social and personal services
Security	Business burglaries	48%	Unsafe	Electricity, gas and water supply
Security	Business robberies	6%	Unsafe	
	Workers with tertiary education (2011)	55 817	Moderate	16%
	Postgraduates (2011)	10 645	Moderate	18%
5km catchment	Morning commuter arrivals (all modes)	27 540	High	% 46%
	Future deman for retail, m ² (2012-13)	5 945	High	4%
	Per capita monthly disposable income (2011)	R5 266	Low	7% 2%
	Aggregrate annual disposable income (2011)	R16 497 760 381	Above average	

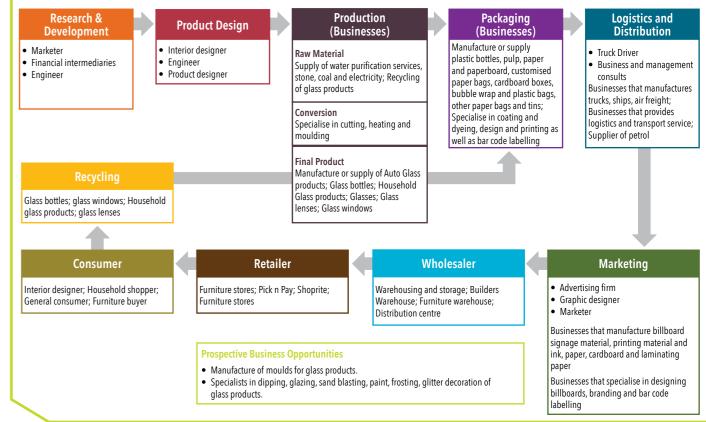
TRIANGLE FARM INDUSTRIAL

	Distance to regional market nodes	28	Well-located	Dominant cluster:
	Distance to freight corridors, gateways	24	Well-located	Manufacturing, Repairs or Sale of vehicle or vehicle parts
Access	Congestion index	20	Moderate	Secondary Cluster:
	Public transport level-of- service (index)	7	Moderate	Manufacturing Metal Goods as well as
	Public transport connectivity (index)	4	Low	Manufacturing Plastic Goods
	Electricity (index)	4	Very high risk	
	Water Reticulation (index)	1	Low risk	Transport, storage and communication

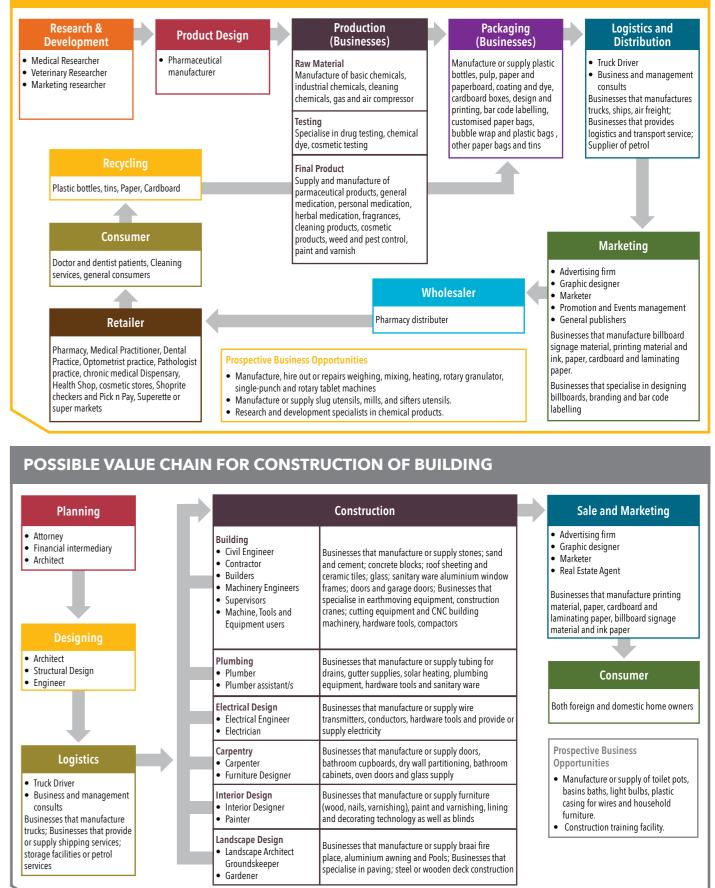


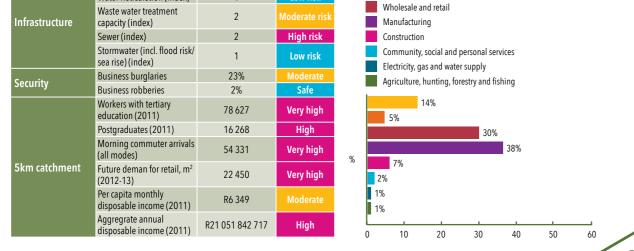


POSSIBLE VALUE CHAIN FOR GLASS PRODUCTS



POSSIBLE VALUE CHAIN FOR CHEMICAL PRODUCTS







	Distance to regional market nodes	28	Well-located	Dominant cluster:
Access	Distance to freight corridors, gateways	24	Well-located	Manufacturing, Repairs or Sale of vehicles or vehicle parts
	Congestion index	20	Moderate	Secondary Cluster:
	Public transport level-of- service (index)	7	Moderate	Production or Sale of Food and Beverages
	Public transport connectivity (index)	4	Low	Financial intermediation
	Electricity (index)	4	Very high risk	Transport, storage and communication
	Water Reticulation (index)	1	Low risk	Wholesale and retail
Infrastructure	Waste water treatment capacity (index)	2	Moderate risk	Manufacturing
	Sewer (index)	2	High risk	Construction
	Stormwater (incl. flood risk/ sea rise) (index)	1	Low risk	Community, social and personal services
Convite	Business burglaries	23%	Moderate	Electricity, gas and water supply
Security	Business robberies	2%	Safe	
5km catchment	Workers with tertiary education (2011)	78 627	Very high	8%
	Postgraduates (2011)	16 268	High	38%
	Morning commuter arrivals (all modes)	54 331	Very high	% 36%
	Future deman for retail, m ² (2012-13)	22 450	Very high	6%
	Per capita monthly disposable income (2011)	R6 349	Moderate	3% 2%
	Aggregrate annual disposable income (2011)	R21 051 842 717	High	0 10 20 30 40 50



CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

Making progress possible. Together.